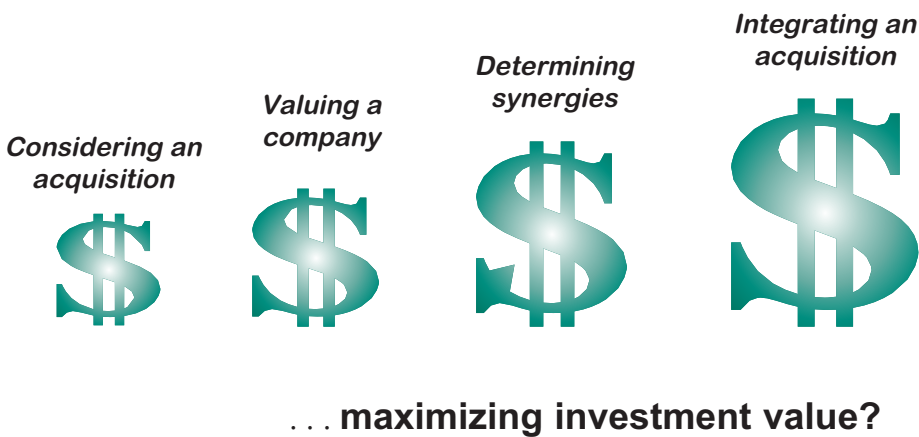


# Unleashing Value

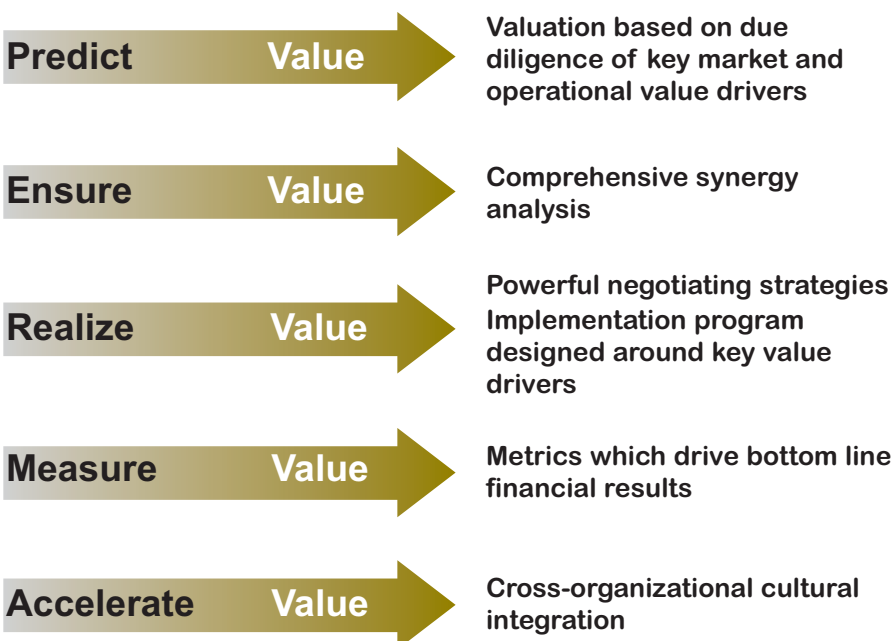
## Mergers and Acquisitions

Is your company ...



### O&A Approach

### Your Outcomes



## Key Questions

**Who** is your trusted advisor and is their incentive tied to an acquisition decision?

**How** does your valuation reflect market risks?

**Where** does the true value lie in the acquisition synergies?

**When** will benefits hit your bottom line?

*"O&A's keen insight and fact-based approach has generated millions of dollars for Georgia-Pacific."*

Danny Huff  
CFO, Georgia-Pacific